

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
**CHESSWOOD GROUP LIMITED, CASE FUNDING INC., CHESSWOOD HOLDINGS**  
**LTD., CHESSWOOD US ACQUISITIONCO LTD., PAWNEE LEASING**  
**CORPORATION, LEASE-WIN LIMITED, WINDSET CAPITAL CORPORATION,**  
**TANDEM FINANCE, INC., CHESSWOOD CAPITAL MANAGEMENT INC.,**  
**CHESSWOOD CAPITAL MANAGEMENT USA INC., 942328 ALBERTA INC.,**  
**908696 ALBERTA INC., WAYPOINT INVESTMENT PARTNERS INC. and 1000390232**  
**ONTARIO INC.**

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(as at March 2, 2025)

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